

HSBC Switch, Bank and Save CASS Switcher Offer

Terms and Conditions

Effective from 11 March 2024 until the offer is withdrawn

Open and use selected HSBC current accounts and Online Bonus Saver to get up to £220.

The Offer payment is made up of two parts:

- £100 Cash Payment paid within 30 days of completing all Switch criteria,
- Followed by up to £120 paid over 12 months by completing all Save criteria.

Switch criteria



New customers are eligible for this offer if you meet the following conditions:

- Apply for either an HSBC Premier or HSBC Advance bank account (these are an 'eligible current account') from the **11 March 2024 until the offer is withdrawn**. The account needs to be opened within 30 days from the date of your application.
- Switch your existing account to us using the Current Account Switch Service ("CASS") within 30 days of us opening your eligible current account. Your switch must include at least two Direct Debits or standing orders.



See participating banks and building societies at currentaccountswitch.co.uk

- Where your new HSBC Premier or HSBC Advance bank account is a joint account, at least one of the account holders must complete the switch from either a sole account in their own name or another joint account in the same names.



HSBC UK

| Opening up a world of opportunity



You will NOT be eligible for the offer if:

- You're already an existing **HSBC UK** or **fd** current account holder on the date of application or have been since **1 January 2019**.

General terms

- In these terms "**we**", "**us**" or "**our**" means HSBC UK Bank plc.
- We don't deduct tax from the switch offer payment, or any interest paid to you.
- Tax benefits depend on individual circumstances and could change in the future.
- This offer isn't transferrable and is only available to UK residents, 18 years or older.

Switch offer criteria: Part 1

£100 Cash payment paid within 30 days of completing all switch and offer criteria.



To qualify for the £100, you must successfully complete the Switch criteria and all the following:

- Within 60 days of the date your eligible account is opened, you must:
 - deposit at least £1500 in your eligible account (This can be your regular mandated income);
 - make at least 20 HSBC debit card payment transactions from your eligible account (The following payments are excluded: gambling transactions, credit card or insurance payments, cash withdrawals and card to card payments);
 - register for and log into our mobile banking app; and
 - open an Online Bonus Saver and deposit at least £50.
- You must still have your eligible current account and Online Bonus Saver when we pay the £100.



Switch offer payment: Part 1; £100 cash payment

If you meet **all** the **switch** and **offer** criteria, we'll make one direct credit of **£100** into your new eligible current account within **30 days** of whichever is completed last:

- The switch completion date for your eligible account; or
- The date you did the following:
 - paid in £1,500 to your eligible account,
 - completed 20 HSBC debit card payment transactions from your eligible account,
 - logged into our mobile banking app,
 - opened an Online Bonus Saver and deposited at least £50.

If you open an eligible current account in joint names, we'll only make one payment of £100 into that account.

Save offer criteria: Part 2

12 monthly bonus payments of £10



To qualify for the 12 monthly bonus payments of £10, you must successfully complete the switch incentive conditions, receive your £100 switch offer payment and all the following:

- Within one calendar month after you've received your £100 offer payment, and then each month thereafter, you must:
 - hold your eligible current account with at least 2 Direct Debits or standing orders;
 - pay in £1,500 to your eligible account;
 - make at least 20 HSBC debit card payment transactions from your eligible account. (The following payments are excluded: gambling transactions, credit card or insurance payments, cash withdrawals and card to card payments);
 - log into our mobile banking app; and
 - pay in £50 to your Online Bonus Saver.



Save offer payment: Part 2; 12 monthly bonus payments of £10

If you meet all the previous **switch** and **offer** criteria, plus the **save** offer criteria, we'll make up to **12** monthly direct credits of **£10** into your new eligible current account.

- For each month you complete the save offer criteria you'll receive £10, for a total of 12 months.
- We'll make the payment by the 20th of the following month.
- If you don't meet the save offer criteria one month you won't receive the 'monthly bonus payment' for that month. This doesn't stop you from meeting the criteria the next month and then returning to receiving the monthly bonus payment.

If you open an eligible current account in joint names, we'll only make one payment of £10 each month into that account.



If you receive your **£100** switch offer payment on **20 March 2024**, then complete all the save offer criteria in **April**, you'll receive your first **£10** monthly bonus payment by the **20 May 2024**.

If you then don't meet the offer criteria in May, you'll miss your £10 monthly bonus payment in June.

If you return to meeting the offer criteria in June, you'll receive your £10 monthly bonus payment in July.

Accessibility

Do you need this information in a different format?

Our online banking services can be used with your own personal assistive technology. You can access your information and contact us via live chat in a way that suits you. Find out more about our online banking at: [hsbc.co.uk/ways-to-bank/online-banking](https://www.hsbc.co.uk/ways-to-bank/online-banking).

We can send this information in large print, braille, or audio. You can speak to us by visiting one of our branches, or by giving us a call. We also work with third parties such as SignVideo who provide services such as Text Relay and British Sign Language (BSL) Video Relay. Please visit [hsbc.co.uk/accessibility](https://www.hsbc.co.uk/accessibility) to find out more.

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